Renaissance
THE SCIENCE OF INVESTING

RENAISSANCE INVESTMENT MANAGERS

RENAISSANCE PMS FACTSHEET

JUNE 2026

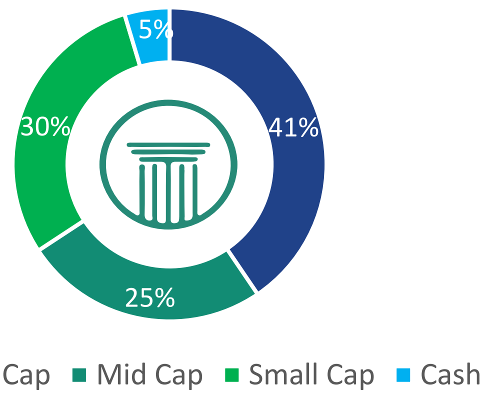
Renaissance India Next Portfolio

Inception Date: 19th April 2018
Data as on 30th June 2026

Investment Strategy

- Flexi cap strategy
- Investing across market caps, aligned with the economic cycle, to maximise returns
- Optimal portfolio construction that strikes a balance between risk & reward
- Bottoms up stock selection with a well diversified portfolio
- High quality portfolio of 25-30 stocks

Portfolio Capitalization



Top Holdings

Company	Weight (%)
HDFC Bank Ltd	7.95
Power Finance Corporation Ltd	5.49
Federal Bank Ltd	5.13
City Union Bank Ltd	4.96
One 97 Communications Ltd	4.08

Top Sectors

Sector	Weight (%)
BFSI	32.91
Auto & Logistics	12.99
Internet	9.84
Information Technology	9.74
FMCG	8.78

Portfolio – Fundamental Attributes

Particular	FY26	FY27E	FY28E
PAT Growth (%)	11.7	14.6	17.2
ROE (%)	16.0	16.2	16.8
P/E	17.6	15.4	13.1
PEG	1.51	1.05	0.76

Portfolio – Risk Attributes*

Particular	RINP	BSE 500 TRI
Standard Deviation (%)	27.00	24.23
Sharpe Ratio	0.23	0.28
Beta	1.03	1.00
Treynors Ratio (%)	5.90	-
Information Ratio	-0.08	-

*3 years data

Financial Year Returns

Financial Year	RINP	BSE 500 TRI
FY26-27 YTD	10.08%	12.10%
FY25-26	-9.61%	-3.12%
FY24-25	13.00%	5.96%
FY23-24	41.93%	40.16%
FY22-23	12.35%	-0.91%
FY21-22	47.95%	22.26%
FY20-21	97.24%	78.63%

Periodic Returns

Period	RINP	BSE 500 TRI
1M	1.37%	1.73%
3M	10.08%	12.10%
1Y	-10.28%	-1.96%
3Y	11.76%	12.53%
5Y	17.01%	12.21%
7Y	16.56%	14.38%

The performance related information provided herein is not verified by SEBI.
The performance is based on TWRR as on 30th June'26

Investment Philosophy

Sustainable Quality Growth At Reasonable Price (SQGARP)™

Sustainability	Quality	Growth	Price
Companies with sustainable and Durable business models.	Superior quality businesses as demonstrated by Competitive edge, Pricing power ,ROE, FCF. Good quality and competent quality and competent Management teams.	Business that can deliver Superior growth over Medium term to long term	Ability to invest at reasonable valuations. Fair value approach to violation, focus on economic value of business.

Statutory Details

Renaissance Investment Mangers Private Limited ("RIMPL") is registered under SEBI (Portfolio Managers) Regulations, 1993 as a Portfolio Manager vide Registration No. INP000005455. RIMPL is also an Investment Manager to Renaissance Alternate Investment Fund– Category III which is registered with SEBI as Alternate Investment Fund under SEBI (Alternative Investment Funds) Regulations, 2012 vide Registration No: IN/AIF3/18-19/0549.

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The Fund/strategy returns are of a Model Client. The performance related information provided herein is not verified by SEBI. The performance of the stock across Individual portfolios may vary significantly from the data depicted above. Returns of individual client may differ depending on timing of entry and exit, timing of additional flows and redemptions, individual client mandates, specific portfolio construction characteristics or structural parameters which may have a bearing on individual portfolio performance. No claims may be made or entertained for any variances between the above performance depictions and that of the stock within individual client portfolios. Neither RIMPL, nor the Fund/Asset Management Company, its Directors, employees or Sponsors shall in any way be liable for any variation noticed in the returns of individual portfolios. Performance related information provided herein is not verified by SEBI.

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Risk Factors

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